## **Using the Search Criteria**

## Overview

The search criteria screen is very useful in locating any document that has been created in Wide Area Workflow. With as little as a CAGE Code WAWF can run a search providing all the available results. Or the user can narrow down the search by providing any number of additional information returning a more selective group of documents. The search criteria is used within the View Vendor Documents folder, the Access Rejected Receiving Reports folder, the Access Rejected Invoices folder, the Correction Required folder, and the Documentation Required folder.

**Procedure** Follow the steps below to view the Vendor Documents folder.

Step	Action		
1	After Logon, click on the Vendor link at the top of the screen.		
	Wide Area Workflow 5.0.0  User Vendor Documentation Lookup Logout		
2	Click on <b>History Folder</b> .		
	Vendor		
3	Create Document History Folder Rejected Receiving Reports Folder Rejected Invoices Folder Correction Required Folder Documentation Required Folder Save Documents Folder Pure Edge Folder Select the CAGE Code, and key in a necessary.	any other fields that you feel are	
	Search Criteria - Vendor Documents Folder By Vendor (Payee)		
	WARNING: This folder contains saved data for CAGE Codes: 13499 that will be purged in 1 day.		
	CAGE Code *	Search For	
	Select Location Code 💌	Active Documents 💌	
	Contract Number	Delivery Order	
	Vendor (Payee) / Vendor (Payee) Extension	Ship From / Ship From Extension	
	Shipment No.	Invoice Number	
	Tax Id (EIN)		
	T-0		
	Type Document  All Documents	Status  All Documents	

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**Procedure** The steps below are continued from the previous page. (continued)

Step	Action		
4	Wildcards can be used in the fields to enter partial information returned mid-range of documents. The two wildcard signs available in WAV the percent sign (%) and the underscore (_).		
	Percent Sign The percent sign can be used in two difference percentage sign before the variable (%A). where it is looking for the corresponding would search for an A somewhere within the percentage sign can be placed after the varievery entry that begins with the correspondence.	This method performs a search variable, in this case WAWF the field. Alternatively the riable (A%) which will return	
	<u>Underscore</u> The underscore acts as a wildcard placeholder. Entering a set of variab (such as _BC) will search for an entry that contains any variable for the underscore while matching the other listed variables.		
5	Documents can be found in either the Active Directory or the Archived Directory. A document gets move to the Archived Directory once it has been in the 'Void' status for 30 days or the 'Processed' status for 120 days. To change which directory you wish to search in select the radio button for the corresponding directory.  Search For		
	Active Documents  Active Documents  Archive Documents		
6	<ul> <li>All of the date fields can be input in a number of methods.</li> <li>You can enter the date yourself by typing the year first, then the month and day (YYYY/MM/DD).</li> <li>Use the calendar feature, by clicking on the calendar icon then selecting the correct.</li> <li>Or by entering today's date by entering an asterisk (*) in the date field and then leave the field.</li> </ul>		
	Create / Update Date (YYYY/MM/DD)	Create / Update Date End (YYYY/MM/DD)	
	2010/09/29	2010/10/29 Pote End (WWW/IMM/DD)	
	Acceptance Date (YYYY/MM/DD)	Acceptance Date End (YYYY/MM/DD)	
	Invoice Received Date (YYYY/MM/DD)	Invoice Received Date End (YYYY/MM/DD)	
	Estimated Delivery Date (YYYY/MM/DD)	Estimated Delivery Date End (YYYY/MM/DD)	
	Note- Date ranges have a better chance of returning the desired document		
	than inputting a single date will.		

## **Using the Search Criteria**

**Procedure** The steps below are continued from the previous page. (continued)

